

Ref No. 3248/25

6 November 2025

The Department of Corporate Services
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai 400001
(Scrip Code : 500245)

Dear Sir / Madam,

Subject : Press Release on unaudited financial results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; we submit the press release in respect of unaudited financial results (standalone and consolidated) for the quarter and six months ended 30 September 2025.

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure
Company Secretary

Encl : a/a

PRESS RELEASE**KFIL reports Q2 FY 2026 financials, Standalone revenue at INR 1,728 Cr up by 4% year on year; Standalone net profit of INR 92 Cr up by 9%**

Pune, India – November 6, 2025: Kirloskar Ferrous Industries Limited (BSE : 500245), one of the leading castings and pig iron manufacturers and a leading player in steel and seamless tubes in India, announced today its unaudited financial results for the second quarter of the financial year 2025-26.

***Commenting on the Q2 FY 2026 results, R.V.Gumaste, Managing Director, KFIL, said** “Q2 has been a mixed bag for KFIL. On one hand we saw a steady demand for all products and margin pressure on iron and steel. The quarter saw strong demand for casting from tractor and automotive industry. Revenue from operations grew by 4% year on year, marking the YTD growth at 6%. Net Profit at INR 92 cr registered 9% growth year on year. We witnessed a strong growth in volumes for castings, tubes and steel business. Despite of drop in realizations and commodity headwinds, we have maintained our strong performance on both topline and profitability. With Oliver Engineering ramping up production and the ONGC order securing our tube volumes for the second half, we continue to work towards steady performance.”*

Review of Standalone Q2 FY 26 Financial Performance:

- Revenue from operations at INR 1,728.0 Cr for Q2 FY26 vs INR 1,667.1 Cr for Q2 FY25; 4% increase Y-o-Y
- EBITDA* at INR 213.6 Cr for Q2 FY26 vs INR 195.4 Cr for Q2 FY25; 9% increase Y-o-Y
- EBITDA* margin at 12.4% for Q2 FY26 vs 11.7% for Q2 FY25
- PBT# at INR 125.9 Cr for Q2 FY26 vs INR 115.1 Cr for Q2 FY25; 9% increase Y-o-Y
- PAT at INR 92.3 Cr for Q2 FY26 vs INR 84.9 Cr for Q2 FY25; 9% increase Y-o-Y

Review of Consolidated Q2 FY 26 Financial Performance:

- Revenue from operations at INR 1,755.3 Cr for Q2 FY26 vs INR 1,666.0 Cr for Q2 FY25; 5% increase Y-o-Y
- EBITDA* at INR 214.4 Cr for Q2 FY26 vs INR 194.1 Cr for Q2 FY25; 10% increase Y-o-Y
- EBITDA* margin at 12.2% for Q2 FY26 vs 11.6% for Q2 FY25
- PBT# at INR 119.9 Cr for Q2 FY26 vs INR 107.8 Cr for Q2 FY25; 11% increase Y-o-Y
- PAT at INR 86.3 Cr for Q1 FY26 vs INR 77.6 Cr for Q2 FY25; 11% increase Y-o-Y

**Excluding other income and exceptional items*

#Excluding exceptional items

About Kirloskar Ferrous Industries Limited

Founded in 1991, Kirloskar Ferrous Industries Limited is one of India's largest castings and pig iron manufacturers. The company caters to various industry sectors, such as tractors, automobiles and diesel engines. The manufacturing facilities at Koppal, Hiriya and Solapur have the unique capability of producing a range of products that include grey iron castings up to 1000 kg pieces. The company also produces various grades of pig iron such as SG iron grade, basic steel grade and foundry grade. Kirloskar Ferrous Industries Limited is expanding its manufacturing capacities in pig iron and casting. The company has 3D printing facilities, enabling fast development of new products and capability ramp-ups. The company supplies fully machined castings and has added a coke oven manufacturing facility with waste-heat recovery power. With the merger, KFIL product range now extends to ISMT Steel and seamless tubes. ISMT pioneered seamless tube manufacturing in India and has made a place in the bearing, boiler tubes, automotive piping applications. Further, ISMT also has alloy steel manufacturing and is well known for bearing quality de-gassed quality steels and has replaced imports with made in India critical alloy steel.

For further Information Please Contact:

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Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.